IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Atty. Docket No: 700953-53671-PCT

In re International patent application of

THERION BIOLOGICS CORPORATION

International Application No. PCT/US2004/038643

International Filing Date: November 12, 2004

For: CUSTOM VECTORS FOR TREATING AND PREVENTING PANCREATIC

CANCER

Commissioner for Patents P.O. Box 1450
Alexandria, VA 22313-1450
Mail Stop SEQUENCE

STATEMENT ACCOMPANYING SEQUENCE LISTING

Dear Sir:

The undersigned hereby states that the Sequence Listing submitted concurrently herewith does not include matter which goes beyond the content of the application as filed and that the information recorded on the diskette submitted concurrently herewith is identical to the written Sequence Listing.

Respectfully submitted,

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